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(Pages : 3)

Name.....

Reg. No.....

SIXTH SEMESTER U.G. (CBCSS—UG) DEGREE EXAMINATION
MARCH 2024

B.Com.

BCM 6B 14—FUNDAMENTALS OF INVESTMENTS
(Finance Specialisation)

(2019 Admission onwards)

Two Hours and a Half

Section A

Maximum : 80 Marks

*Answer all questions.**Each question carries 2 marks.**Ceiling 25 marks.*

What is UPSI ?

What do you mean by Portfolio Management ?

Define investment.

What is speculation ?

What is financial market ?

What is Nifty ?

What is current yield ?

What is YTM ?

What is price chart ?

What is Doji candle stick ?

What is ROC ?

What is interest rate risk ?

What do you mean by "do not put all eggs in one basket" ?

Turn over

3636



14. What is a portfolio ?
15. What are coincidental indicators ?

(15 × 2 = 30 marks ; Ceiling 25 marks)

Section B

*Each question carries 5 marks.
Ceiling 35 marks.*

16. What are the important phases in portfolio management ?
17. What is risk ? What are the elements of risk ?
18. Explain the concept of Dow Theory ?
19. What are Reversal patterns ? Explain any two reversal patterns with charts.
20. What are the features of investment ?
21. Explain role of SEBI in regulating the Indian Capital Market.
22. A bond has a face value of Rs. 1,000 and a coupon rate of 15 %. The current market price of bond is Rs. 900. Five years is the maturity period. Calculate YTM.
23. A portfolio is constituted with four securities having the following characteristics.

Security		Return (%)	Proportion of Investment
A	...	17.5	0.15
B	...	24.8	0.25
C	...	15.7	0.45
D	...	21.3	0.15

Calculate the expected return of the portfolio.

(8 × 5 = 40 marks ; Ceiling 35 marks)

Section C

Answer any two questions.

Each question carries 10 marks

What is fundamental analysis ? Explain the EIC framework.

How an optimal portfolio can be selected ? Explain with the help of Markowitz efficient front

Explain the important Charts and Patterns used by technical analyst.

What is SCORES ? Explain in detail the process of SCORES.

(2 × 10 = 20 marks)